

**Fill in this information to identify the case:**

Debtor name Oklahoma Forge, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) 24-11060-M

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 13, 2024

**X /s/ James J. Connor**

Signature of individual signing on behalf of debtor

**James J. Connor**

Printed name

**Manager**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Oklahoma Forge, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**Case number (if known) **24-11060-M**☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>3,571,206.32</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>3,571,206.32</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>4,250,000.00</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>93,201.03</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>5,492,135.35</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>9,835,336.38</b>

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12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****\$2.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **PNC Bank****Checking****0506****\$2,004.89**3.2. **PNC Bank****Checking****0514****\$2,199.43**3.3. **PNC Bank currently overdrawn 854.13****Checking****0522****\$0.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$4,206.32****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

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**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 23,276.00 - 8,276.00 = .... \$15,000.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$15,000.00

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<b>Raw materials</b> <b>Steel and other metals used in forging operations. The value is based on the current offer as set forth in the Sale Motion, however as of this filing, the allocation of the total purchase price has not been determined.</b>	<u>10/15/2024</u>	<u>\$822,891.00</u>	<u>N/A</u>	<u>Unknown</u>

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value

Valuation method

Current Value

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26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7:** Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desks, chairs and other typical used office furniture.	\$1,000.00		\$1,000.00

40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Used Computers & software, printers, telephone system, and typical office equipment.	\$7,222.00	Liquidation	\$1,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$2,000.00
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8:** Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**
48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*
49. **Aircraft and accessories**
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**Attached as exhibit** \$9,678,277.00 \$3,550,000.00

51. **Total of Part 8.**  
Add lines 47 through 50. Copy the total to line 87.

\$3,550,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>5259 S 49th W. Avenue Tulsa, OK 74107</b>	<b>Capital Lease</b>	<b>\$0.00</b>		<b>\$0.00</b>

56. **Total of Part 9.**  
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

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- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

<b>Chubb Checks</b>	<b>\$0.00</b>
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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

<b>Lawsuit</b>	<b>\$0.00</b>
Nature of claim	
Amount requested	<b>\$0.00</b>

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

<b>\$0.00</b>
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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$4,206.32</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$15,000.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$2,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$3,550,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$3,571,206.32</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$3,571,206.32</u>



# Exhibit to item 50, Equipment List

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Press Ring Area	Ring Mill	Process Machinery	100 Ton	SMS Meer Wagner	R100	N/A	2014	113" OD X 16-1/2" High Ring Forming Mill, With 100 Ton Cone Rolls, 100 Ton Mandrel, Hydraulic Cone & Mandrel Travels, Side Guide Rolls, Laser Od Measurement System, Dedicated Hydraulic System With [2] 60 HP / [2] Approximately 40 HP, And (1) Approximately 20 HP Motors, Fluid Reservoir, Valves, Kone Cranes 4 Ton Single Girder Top Running Bridge Crane With 12' Span X Approximately 30' Run-Out & Remote Control, Motor Control Center With Siemens Drives, Dedicated Amcot Mdl. St-150 150 Ton Cooling Tower With 5 HP Motor & [2] Trane Chillers (S/N: 99616), Control Room With Overall System Pc-Based Control With Component Controls, Kone Cranes Dedicated 10 Ton Single Girder Top Running Bridge Crane - Approximately 12' Span X 40' Run-Out, Radio Crane Control, Closed Loop Cone & Mandrel Cooling System, Dedicated Hotsty Pressure Washer
Press Ring Area	Ring Mill	Process Machinery	125 Ton	Wagner	R125	N/A		115" OD x 72" High Ring Forming Mill, Finished Ring Size, 125 Ton Cone Rolls, 125 Ton Mandrel, Hydraulic Cone Assembly Movement, Hydraulic Mandrel Adjustment, Side Guide Rolls With Hydraulic Adjustment, Power Overhead Clamp, Closed Loop Cone & Mandrel Coolant System, Hydraulic Cone Adjustment, Dedicated Hydraulic System With Fluid Reservoir, [2] 7-1/2 HP / 15 HP / [3] 50 HP Motors, Valves, Hydraulic Lines, Control Room With Siemens Control Panels, Overall System Pc Based Control Station With Component Controls, Dual Joystick Controls, Dedicated 2 Ton Rolling A-Frame, Dedicated Hotsty Pressure Washer
Press Ring Area	Forging Press	Process Machinery	3,000 Ton	Lake Erie Engineering Corp.		N/A		3,000 Ton 4-Post Hydraulic Forging Press, With 4' X 6' Bed, 74" Daylight, 33" Stroke, [2] Hydraulic Side Manipulating Arms, Dedicated Hydraulic System With [8] 150 HP Motors, Fluid Reservoir, Sliding Die With Rotating Head, Circulation Pump, Operator's Room With Allen Bradley Panelview 5510 Touch Screen Programmable Logic Control & Joystick, Allen Bradley Panelview 5510 Touch Screen Maintenance Control With Remote Access, Component Access Screen With Real Time Diagnostics, All Related Motors, Pumps, Valves, Hydraulic Lines, Filters, Etc.
Press Ring Area	Ring Mill	Process Machinery	80 Ton	Rhein Stahl Wagner		8050 N/A		54" OD X 14" High Ring Turning Mill, With 80 Ton Mandrel Side, 50 Ton Cone Side, 54" Max Forming Diameter, Approximately 50 HP Cone Roll Drive, 18" Cone Height Power Adjustment, 88" Cone Side Base Adjustment, Side Guide Rolls, Ptc-Mounted Hydraulic System With 30 HP / Approximately 10 HP / 30 HP Pumps, 200 HP Main Drive Motor, 40 HP Cylinder Pump

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Press Ring Area	Forging Press	Process Machinery	1,500 Ton	Loewy Hydropress Inc.		CH39729A		1,500 Ton 4-Post Hydraulic Forging Press, With 48" Diameter Bed, 38" Daylight, 25" Stroke, Dedicated Hydraulic System with [6] 150 HP Motors, Fluid Reservoir, Valves & Filters, Control Room with Touch Screen Programmable Logic Control, Control Cabinet, All Related Hydraulic Lines, Controls, Pumps, Valves [Note: Machine Requires Approximately 12' Pft, Has Dedicated Cooling Tower]
Rolling Stock	Forklift	Material Handling	13,000	Hyundai	I30D-9	HHKHFT227 2018 J000006 0	2018	13,000 Lb. Diesel-Powered Forklift Truck, with 158" Max Lift Height, Dual Side Shift, 8' Forks, Solid Tires, Enclosed Cab With Heat & A/C, 1,404 Hours
Rolling Stock	Forklift	Material Handling	30,000	Caterpillar	DP135	SDP10071		30,000 Lb. Diesel-Powered Forklift Truck, With Approximately 180" Max Lift Height, Dual Side Shift, 8' Forks, Solid Tires, Enclosed Cab, Approx. 14,205 Hours
Rolling Stock	Forklift	Material Handling	15,500	Hyundai	70D-9	HHKHFA03L K000115 5	2018	15,500 Lb. Diesel-Powered Forklift Truck, with 157" Max Lift Height, 70" Manipulator Arms with 360° Rotation, Solid Tires, Windshield, 1,463 Hours
Rolling Stock	Forklift	Material Handling	15,500	Hyundai	70D-9	HHKHFA03 HK000115 6	2018	15,500 Lb. Diesel-Powered Forklift Truck, with 157" Max Lift Height, 70" Manipulator Arms with 360° Rotation, Solid Tires, Windshield, 2,293 Hours
Rolling Stock	Forklift	Material Handling	15,500	Hyundai	70D-9	HHKHFA03J K000101 9	2018	15,500 Lb. Diesel-Powered Forklift Truck, with 157" Max Lift Height, 70" Manipulator Arms with 360° Rotation, Solid Tires, Windshield, 2,752 Hours
Rolling Stock	Forklift	Material Handling	15,500	Hyundai	70D-9	HHKHFA03 KK000102 1	2018	15,500 Lb. Diesel-Powered Forklift Truck, with 157" Max Lift Height, 70" Manipulator Arms with 360° Rotation, Solid Tires, Windshield, 3,903 Hours
Rolling Stock	Forklift	Material Handling	15,000	Hyundai	70D-9	HHKHFA03P J000091 7	2018	15,500 Lb. Diesel-Powered Forklift Truck, with 157" Max Lift Height, 70" Manipulator Arms with 360° Rotation, Solid Tires, Enclosed Cab with Heat & A/C, 935 Hours
Rolling Stock	Forklift	Material Handling	15,500	Caterpillar	DP70	T120C-60141		15,500 Lb. Diesel-Powered Forklift Truck, with 146" Max Lift Height, Wide Carriage with 70" Manipulator Arms with 360° Rotation, Solid Tires, Windshield, 13,972 Hours
Saw Area	Bandsaw	Metallworking or Shop Machinery		Cosen	C-800NC	CI040149	2018	31-1/2" X 33-1/2" Dual Column Horizontal Bandsaw, With 10 HP Saw Motor, 3 HP Hydraulic System, 1/2 HP Coolant System, Hydraulic Clamping, 36" Wide X 24" Long Power Roller Infeed Conveyor, Power Feed With 20" Index, Plc Saw Control, Chip Auger, 36" X 70" Gravity Roller

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Rolling Stock	Forklift	Material Handling	30,000	Caterpillar	DP135	5DP10151		30,000 Lb. Diesel-Powered Forklift Truck, With 161" Max Lift Height, 70" Manipulator Arms With 360° Rotation, Solid Tires, Windshield, Approx. 13,074 Hours
Heat Treating Area	Furnace	Process Machinery						Custom-Built Rail-Fed Car Bottom Gas Fired Heat Treating Furnace, With 1675° Max Temperature, Fiber Module Lining, [4] Exhaust Stacks, Temperature Regulators, 12-1/2' X 16' Rail Car, 12-1/2' X 16' X 11' High Chamber, Thermo-Coupler Temperature Control, [4] Cooling Fans, Control Panel With Digital High Limit Temperature Control, Honeywell Temperature Charter With Digital Readout, [7] Burners
Machine Shop	Vert Mill	Metaworking or Shop Machinery		King Machine Tool Co.				Twin Column Vertical Boring Mill, With 80" Diameter 4- Jaw Table With 40 HP Rotation Motor, 4-Position Tool Holder On Right Head, Swivel Heads, Approximately 5' Cross Travel, Approximately 42" Under Rail
Rolling Stock	Forklift	Material Handling	17,600	Doosan	D80S-2	GS-00212		17,600 Lb. Diesel-Powered Forklift Truck, With 142" Max Lift Height, 70" Manipulator Arms With 360° Rotation, Solid Tires, Windshield, 12,360 Hours
Rolling Stock	Forklift	Material Handling	17,600	Doosan	D80S-2	GS-00174		17,600 Lb. Diesel-Powered Forklift Truck, With 142" Max Lift Height, 70" Manipulator Arms With 360° Rotation, Solid Tires, Windshield, 20,515 Hours
Saw Area	Bandsaw	Metaworking or Shop Machinery		HEM	200D-30	1124612	2012	26" X 30" Horizontal Bandsaw, With 15 HP Saw Motor, Power Head Downfeed, 2-Cylinder Hydraulic Clamp, 36" X Approximately 25' Power Roller Infeed Conveyor, 36" X 65" Power Roller Outfeed Conveyor, Coolant System, Control Panel, Approximately 5 HP Hydraulic System
Heat Treating Area	Furnace	Process Machinery						Custom-Built Rail-Fed Car Bottom Gas Fired Heat Treating Furnace, With 1675° Max Temperature, Fiber Module Lining, [10] Exhaust Stacks, Temperature Regulators, 10' X 25-1/2' Rail Car, 10' X 25-1/2' X 11' High Chamber, Control Cabinet With Digital Temperature Control, [4] Cooling Fans, Control Panel With Digital High Limit Temperature Control, Honeywell Temperature Charter With Digital Readout, [10] Burners
Rolling Stock	Forklift	Material Handling	15,850	Doosan	D80S-2	GS00053		15,850 Lb. Diesel-Powered Forklift Truck, With 181" Max Lift Height, 70" Manipulator Arms With 360° Rotation, Solid Tires, Enclosed Cab, 25,471 Hours
Rolling Stock	Forklift	Material Handling	16,700	Caterpillar	DP90	T32B-60102		16,700 Lb. Diesel-Powered Forklift Truck, With 157" Max Lift Height, Dual Side Shift, 93" Forks, Solid Tires, 8,121 Hours

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Heat Treating Area	Furnace	Process Machinery						Custom-Built Furnace, Gas-Fired, Fiber-Lined, Pass Through Type, 11.5' X 11.5' X 5.8' High Chamber, 2450° Max Temperature, [4] Burners, [2] Exhaust Stacks, Nanodac / Eurotherm, Control Panel With Temperature Grapher
Heat Treating Area	Furnace	Process Machinery						Custom-Built Furnace, Gas-Fired, Fiber-Lined, Pass Through Type, 11.5' X 11.5' X 5.8' High Chamber, 2450° Max Temperature, [4] Burners, [2] Exhaust Stacks, Nanodac / Eurotherm, Control Panel With Temperature Grapher, Digital Temperature Control With Lcd Display, Digital Over Temperature Control, Power Doors With Pneumatic Actuation
Heat Treating Area	Furnace	Process Machinery						Custom-Built Furnace, Gas-Fired, Fiber-Lined, Pass Through Type, 11.5' X 11.5' X 5.8' High Chamber, 2450° Max Temperature, [4] Burners, [2] Exhaust Stacks, Nanodac / Eurotherm, Control Panel With Temperature Grapher, Digital Temperature Control With Lcd Display, Digital Over Temperature Control, Power Doors With Pneumatic Actuation
Heat Treating Area	Furnace	Process Machinery						Custom-Built Furnace, Gas-Fired, Fiber-Lined, Pass Through Type, 11.5' X 11.5' X 5.8' High Chamber, 2450° Max Temperature, [4] Burners, [2] Exhaust Stacks, Nanodac / Eurotherm, Control Panel With Temperature Grapher, Digital Temperature Control With Lcd Display, Digital Over Temperature Control, Power Doors With Pneumatic Actuation, Graph Recorder
Heat Treating Area	Furnace	Process Machinery						Custom-Built Furnace, Gas-Fired, Fiber-Lined, Pass Through Type, 11.5' X 11.5' X 5.8' High Chamber, 2450° Max Temperature, [4] Burners, [2] Exhaust Stacks, Nanodac / Eurotherm, Control Panel With Temperature Grapher, Digital Temperature Control With Lcd Display, Digital Over Temperature Control, Power Doors With Pneumatic Actuation
Heat Treating Area	Furnace	Process Machinery						Custom-Built Single Door Furnace, Gas-Fired, Fiber-Lined, Pass Through Type, 11.5' X 11.5' X 5.8' High Chamber, 2450° Max Temperature, [4] Burners, [2] Exhaust Stacks, Nanodac / Eurotherm, Control Panel With Temperature Grapher, Digital Temperature Control With Lcd Display, Digital Over Temperature Control, Power Doors With Pneumatic Actuation
Rolling Stock	Forklift	Material Handling	13,650	Unicarriers	L1F6F70V	30S30239	2018	13,650 Lb. Diesel-Powered Forklift Truck, With 189" Max Lift Height, 70" Manipulator Arms With 360° Rotation, Solid Tires, Windshield, 1,796 Hours

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Rolling Stock	Forklift	Material Handling	13,500	Doosan	D70S-2	GF-00328		13,500 Lb. Diesel-Powered Forklift Truck, With 157" Max Lift Height, 70" Manipulator Arms With 360° Rotation, Solid Tires, Windshield, 7,580 Hours
Saw Area	Bandsaw	Metallworking or Shop Machinery		Cosen	C-520NC	CI070533	2018	20-1/2" X 22" Dual Column Horizontal Bandsaw, With 10 HP Saw Motor, 2 HP Hydraulic Pump, 1/4 HP Coolant System, Hydraulic Clamping, 30" Wide X 20' Long Powered Roller Conveyor, Power Stock Feed With Approximately 20" Index, 30" X 4' Gravity Roller Outfeed Conveyor, Chip Auger, Plc Length Control
Miscellaneous Throughout	Misc	Misc						Miscellaneous Throughout Facility, Including But Not Limited To: Banding Reels, 5' X 5' X 5,000 Lb. Digital Scale, Hammond 3 HP Pedestal Grinder, [5] Port-A-Cool High-Output Water Cooled Fans, [8] Sections Miscellaneous Size Pallet Racks, Work Tables, Vises, Barrel Pumps, 2-Door Flammable Storage Cabinets, Drum Carts, High-Output Floor Fans, Wall Fans, Foreman's Desk, Rolling Scaffold, Quincy 5 HP Vertical Air Compressor With 80-Gal. Tank, Forklift Man Lift Cage, Multiquip Essick Approximately 1 Cu. Yd. Portable Gas Powered Cement Mixer, [5] Portable Air Conditioners, Approximately 1,000-Gal. Air Storage Tank, Wash Bay With Hot Water Pressure Washer, Portable Lights, 2-Door Cabinets, Spare Motors, Torpedo Heaters, Air Tanks, North Star Gas Powered Steam Cleaner, Paint Mixing / Dispensing Cart, 26-Camera Surveillance System With Pc & Power Back-Up, Time Clock, Lockers, Break Room With [2] Refrigerators, Microwave, [2] Folding Tables, [18] Folding Chairs, Manitowoc Reach-In Ice Chest, Etc.
Heat Treating Area	Furnace	Process Machinery						Custom-Built Rail-Fed Car Bottom Gas Fired Heat Treating Furnace, With 1675° Max Temperature, Fiber Module Lining, [4] Exhaust Ports With Common Stack, Temperature Regulators, 78" X 115-1/2" Rail Car, 78" X 115-1/2" X 7-1/4' High Chamber, Thermo-Coupler Temperature Control, [4] Cooling Fans, Control Panel With Digital High Limit Temperature Control, Honeywell Temperature Charter With Digital Readout, [2] Burners
Press Ring Area	Air Compressor	Plant Support	125 HP	Kaeser	CSD125	1241	2018	125 HP Screw Type Air Compressor, With Sigma Control 2 Plc Control, Approx.. 26,334 Hours, Air Receiving Tank
Rolling Stock	Flatbed Truck	Rolling Stock		Ford	F550		2011	Super Duty Single Axle Flatbed Truck, With 6.7 Liter Power Stroke Diesel-Powered Engine, Automatic Transmission, 18' Bed, 85,793 Miles; VIN: 1FDUF5G15BEC26517; License Plate: 67308V

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Rolling Stock	Flatbed Truck	Rolling Stock		Ford	F550		2012	Super Duty Single Axle Flatbed Truck, With 6.7 Liter Power Stroke Diesel-Powered Engine, Automatic Transmission, 18' Bed, 93,623 Miles; VIN: 1FDUF5G19CEA22241; License Plate: V65653
Rolling Stock	Forklift	Material Handling	13,800	Doosan	D70S-2	FX-00105		13,800 Lb. Diesel-Powered Forklift Truck, With 177" Max Lift Height, 70" Manipulator Arms With 360° Rotation, Solid Tires, Enclosed Cab, 2,621 Hours
Rolling Stock	Boom Lift	Rolling Stock		Genie	Z-60/34	Z6007-8243	2007	Articulating Boom Lift, With 60' Max Lift Height, 34' Horizontal Reach, 4Wd, Dual Fuel, Joystick Control, 500 Lb. Lift Capacity, 3,004 Hours
Rolling Stock	Front End Loader	Rolling Stock		Case	570MXT	JJG0303085	2006	Front End Loader, With 75 HP Diesel-Powered Engine, 81" Smooth Edge Bucket, Gannon 7' Box Blade, 4Wd, Approx. 3,276 Hours
Machine Shop	Lathe	Metaworking or Shop Machinery		Warner & Swasey	#3A	I273559		Square Head Turret Lathe, With 20" 3-Jaw Chuck, Taper Attachment, 6-Position Tailstock On Cross Slide, Coolant System, 6-1/2" Hole Thru Spindle, Outboard Chuck Capability, 30 HP Spindle Motor
Rolling Stock	Forklift	Material Handling	9,000	Linde	H45D-04	H2X352L0301045		9,000 Lb. Diesel-Powered Forklift Truck, With 180" Max Lift Height, 5' Forks, Side Shift, Solid Tires, 7,165 Hours
Machine Shop	Vert Mill	Metaworking or Shop Machinery		Bullard		10674		48" Twin Column Vertical Boring Mill, With 50" Diameter 4-Jaw Chuck With 25 HP Rotation Motor, Swivel Heads, 4-Position Tool Holder On Right Head, Approximately 24" Power Cross Travels, Power Rail Adjustment, Newall Dp700 2-Axis Digital Readout
Saw Area	Bandsaw	Metaworking or Shop Machinery		HEM	200D-30	180382	1982	26" X 30" Horizontal Bandsaw, With 15 HP Saw Motor, Power Head Downteef, 2-Cylinder Hydraulic Clamp, 36" X Approximately 30' Power Roller Infeed Conveyor, 36" X 9' Power Roller Outfeed Conveyor, Coolant System, Control Panel, Approximately 5 HP Hydraulic System
Saw Area	Bandsaw	Metaworking or Shop Machinery		HEM	200D-30	180082	1982	26" X 30" Horizontal Bandsaw, With 15 HP Saw Motor, Power Head Downteef, 2-Cylinder Hydraulic Clamp, 36" X Approximately 30' Power Roller Infeed Conveyor, 36" X 9' Power Roller Outfeed Conveyor, Coolant System, Control Panel, Approximately 5 HP Hydraulic System
Saw Area	Bridge Crane	Plant Support						Gaffey 10 Ton Single Girder Top Running Bridge Crane, With 40' Span X 60' Run-Out, Electric Cable Hoist, 20,000 Lb. Digital Crane Scale With Lifting Magnet, Radio Control

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Heat Treating Area	Furnace	Process Machinery						Custom-Built Rail-Fed Car Bottom Gas Fired Heat Treating Furnace, with 1675° Max Temperature, Fiber Module Lining, [1] Exhaust Stack, Temperature Regulators, 12-1/2' X 16' Rail Car, 91" X 185" X 86" High Chamber, Thermo-Coupler Temperature Control, [4] Cooling Fans, Control Panel With Digital High Limit Temperature Control, Honeywell Temperature Charter With Digital Readout, [4] Burners, Power Door
Machine Shop	Vert Lathe	Metaworking or Shop Machinery		Bullard		2475		60" Vertical Turret Lathe, with 60" 4-Jaw Chuck, 22" Height Under Rail, 30" Cross Travel, 5-Position Head, Wizard 2-Axis Digital Readout, Digital Rpm Readout, 30 HP Table Rotation Motor, Power Height Adjustment & Cross Travel, 4-Position Side Head
Maintenance Building	Misc	Metaworking or Shop Machinery						Miscellaneous in Maintenance Building 1 Including, Dewalt 8" Bench Grinder, Steel Work Table, Vise, Ridgid Chain Type Hold-down, Oxy / Acetylene Torch Set, 2-Door Cabinet, [2] Sections Of Pallet Racking, [8] Sections Of Parts Racking, Magnetic Base Drill, 16" Rotary Welding Positioner With 8" 3-Jaw Chuck, Portable Air Conditioner, Portable Heater, Hand / Portable Power / Rechargeable / Pneumatic Tools, Torpedo Heater, Large Wrenches, Pipe Bender, Ridgid Mdl. 535 2" Portable Pipe Threader With Dies, Shop Fox 20" Pedestal Drill Press With 1-1/2 HP Motor, Lincoln Power Mig 255C 250-Amp Mig Welder With Digital Readout Of Volts & Wire Feed Speed, Wellsaw 58B Approximately 7" X 12" Portable Horizontal Bandsaw With 3/4 HP motor (S/N: 23425), Hand Truck, Paint Shaker, 2-Door Flammable Storage Cabinet, Central Machinery 6" Belt / 9" Disc Sander, Paint Mixer, Shop Vacs, Esab Migmaster 215 Pro 200-Amp Mig Welder, L-Tec Pulse 450 450-Amp Mig Welder With Wire Feeder, Ladder, Port-A- Cool High-Output Water-Cooled Fan, Big Red 10 Ton Bench Top Hydraulic Press, Tool Boxes, Etc.
Press Ring Area	Air Compressor	Plant Support	100 HP	Kaeser	CSD100S	1078		100 HP Screw Type Air Compressor, With Sigma Plc Control, 91,943 Hours, Drypoint Model RAX800NA Air Dryer S/N 210016729
Rolling Stock	Forklift	Material Handling	6,700	Doosan	D35S-2	K7-00482		6,700 Lb. Diesel-Powered Forklift Truck, with 185" Max Lift Height, Side Shift, 6' Forks, Solid Tires
Rolling Stock	Forklift	Material Handling	5,900	Hyundai	30L-7A	HHKHHF09 A1000218 4		5,900 Lb. Propane-Powered Forklift Truck, with Approximately 180" Max Lift Height, Side Shift, 6' Forks, Solid Tires, 3,153 Hours

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Rolling Stock	Forklift	Material Handling	5,820	Toyota	7FDU30	62046		5,820 Lb. Diesel-Powered Forklift Truck, With 131-1/2" Max Lift Height, Side Shift, 69" Forks, Solid Tires, 12,219 Hours
Press Ring Area	Air Compressor	Plant Support	100 HP	Kaeser	CSD100	1287	2010	100 HP Screw Type Air Compressor, With Sigma Plc Control
Rolling Stock	Forklift	Material Handling	5,500	Doosan	30S-5	S-00197		5,500 Lb. Diesel-Powered Forklift Truck, With 186" Max Lift Height, Side Shift, 5' Forks, Solid Tires, 5,943 Hours
Machine Shop	Lathe	Metaworking or Shop Machinery		King				42" Vertical Turret Lathe, With 42" 4-Jaw Chuck, Approximately 30" Under Rail, 5-Position Head, .30" Power Cross Travel, 20 HP Rotation Motor, 4-Position Side Head, Newall Dp700 2-Axis Digital Readout
Machine Shop	Vert Lathe	Metaworking or Shop Machinery		Bullard				42" Vertical Turret Lathe, With 42" 4-Jaw Chuck With Approximately 15 HP Rotation Motor, 5-Position Head, Approximately 18" Power Cross Travel, Approximately 24" Height Under Rail, 4-Position Side Head, and 20" Power Travel
Rolling Stock	Forklift	Material Handling	4,500	Caterpillar	P5000	AT18C0112 1	2011	4,500 Lb. Diesel-Powered Forklift Truck, With 188" Max Lift Height, Side Shift, 6' Forks, Solid Tires, 8,543 Hours
Maintenance Building	Sweeper	Plant Support		Powerboss	Armadillo 6X			Ride-On Floor Sweeper
Machine Shop	Lathe	Metaworking or Shop Machinery		Bullard		22529		36" Vertical Turret Lathe, With 36" 4-Jaw Chuck With Approximately 15 HP Rotation Motor, 5-Position Head, 18" Power Cross Travel, Approximately 24" Height Under Rail, 4-Position Side Head With 20" Power Travel
Maintenance Building	Lathe	Metaworking or Shop Machinery		Victor	20100	712047		20" X 100" Engine Lathe, With Inch / Metric Threading, 12" 3-Jaw Chuck, 31-1500 Rpm 16-Speed 10 HP Spindle, Steady Rest, Foot Brake, Taper Attachment, Quick Change Tool Post, Chaser Dial, 3-1/2" Hole Thru Spindle



Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Maintenance Building	Misc	Metaworking or Shop Machinery						Miscellaneous in Maintenance Building 2 Including: [2] Bench Grinders, Hand / Portable Power / Pneumatic / Rechargeable Tools, Electric Jack Hammer, Rolling & Stationary Tables, Carts, [2] Steelmax 14" Cut-Off Saws, Gas Powered Auger Drill, Northrock Mdl. 3 Concrete Vibrator, Wheel Barrels, Hand Trucks, Powerhouse 9000 Gas Powered Generator, Rolling Jacks, Push Mower, [2] Battery Charger / Jumpers, Jack Stands, Vise, Oxy / Acetylene Torch Set, [7] Parts Racks, 2-Door Cabinets, 1 & 2-Door Flammable Storage Cabinets, Shop Vac Wet / Dry Vacuum, Torpedo Heater, Motor Stand, Spare Hydraulic Press Head, Etc.
Machine Shop	Bandsaw	Metaworking or Shop Machinery		HEM	H160S			16" x 25" Horizontal Bandsaw, With Approximately 2 HP Saw Head, Power Head Downfeed, Power Clamping, Coolant System
Rolling Stock	Pickup Truck	Rolling Stock		Ford	Ranger		2004	Regular Cab Pickup Truck, with 3 Liter V6 Gas Engine, Automatic Transmission, Approx. 110,560 Miles
Rolling Stock	Floor Scrubber	Rolling Stock		Tennant	6550	65508330		Floor Scrubber, Rider Type, Propane
Maintenance Building	Air Compressor	Plant Support	10 HP	Kaeser	SM10	1298	2006	10 HP Screw Type Air Compressor, With Sigma Control Basic Plc Control, 18,693 Hours, Non-Functioning Built-In Air Dryer
Press Ring Area	Air Dryer	Plant Support		Kaeser	TF171E	100000327 1879		600-Cfm Refrigerated Air Dryer, With R-134A Refrigerant, [2] Condensers, Plc Control
Heat Treating Area	Evener	Process Machinery						Custom-Built Hydraulic Ring Evener, With 25 HP Hydraulic System, 7' Horizontal Stroke, Controls
Machine Shop	Lathe	Metaworking or Shop Machinery		Warner & Swasey	#3A	3161050	1955	Round Head Turret Lathe, with 21" 3-Jaw Chuck, 6-Position Tailstock, 6-1/2" Hole Thru Spindle, Outboard Chuck Capability, 40 HP Motor, 4-Position Tool Post, 12-456 Rpm 24-Speed Spindle

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Press Ring Area	Quench	Process Machinery						Custom-Built Quenching Pit, with Approximately 8' Diameter X 4' Deep Pit, Closed Loop Processed Water System with Diaphragm & Centrifugal Pumps, Approximately 10,000 Lb. Capacity Hydraulic Basket Lift System, All Related Process Piping, Valves, Pumps, Temperature Monitor, Approximately 20' Deep Fluid Pit
Press Ring Area	Welder	Metalworking or Shop Machinery		Miller	Bobcat 225	MD400941 R		Miller Bobcat 225 225-Amp / 11,000-Watt Gas Powered Mig / Tig / Stick Welder / Generator with 747 Hours (S/N: Md400941R) with Tow-Behind Single Axle Trailer
Rolling Stock	Forklift	Material Handling	17,600	Doosan	DB80S-2	GS-00019		17,600 Lb. Diesel-Powered Forklift Truck, with 142" Max Lift Height, 70" Manipulator Arms with 360° Rotation, Solid Tires, Windshield, 21,142 Hours
Machine Shop	Misc	Metalworking or Shop Machinery						Miscellaneous in Machine Shop Including Hammond Double End Pedestal Grinder, Assorted Air Circulators, Metal Work Tables, Port-A-Cool Air Chiller, Wall Mounted Air Hose Reels, Vises, Ladders, Welding Screen, Toolboxes, Etc.
Machine Shop	Vert Mill	Metalworking or Shop Machinery		Bridgeport		173628	1953	Vertical Milling Machine, with 2 HP Variable Speed Work Head, 9" X 42" Work Table with Servo Power Feed, Te-Co 6" Machining Vise, One Shot Lube System
Maintenance Building	Bandsaw	Metalworking or Shop Machinery		Wellsaw	58B	23425		Horizontal Band Saw
Maintenance Building	Cement Mixer	Metalworking or Shop Machinery		MQ Whiteman	WM120SHHD	B1910012		12 Cu. Ft. Mortar Mixer, with Honda Gas Engine
Maintenance Building	Welder	Metalworking or Shop Machinery		Miller	BIG BLUE 400D			450-Amp / Approximately 8,000-Amp Diesel-Powered Powered Mig / Tig / Stick Welder / Generator, with 2,470 Hours
Machine Shop	Jib Crane	Plant Support		Abell Howe				1/4 Ton Floor Standing Free Spinning Jib Arm Crane, with Approximately 12' Arm, Electric Chain Hoist with Pendant Control
Machine Shop	Jib Crane	Plant Support						1/4 Ton Floor Standing Free Spinning Jib Arm Crane, with Approximately 8' Arm, Electric Chain Hoist with Pendant Control
Maintenance Building	Cement Mixer	Misc		MQ Whiteman	EM-700	C2353229		7 Cu. Ft. Mortar Mixer, with Honda Gas Engine

Location in Plant	Category	Classification	Size	OEM	Model	Serial#	Year Built	Machine Description
Maintenance Building	Welder	Metaworking or Shop Machinery		Esab	MULTI MASTER 300X	MBJ837004		300-Amp Mig / Tig / Stick Welder, with Built-In Wire Feeder, Mobile Base
Rolling Stock	Cart	Rolling Stock		John Deere	Gator			Gator, Gas Powered, with Rear Dump Bed
Rolling Stock	Forklift	Material Handling	17,600	Doosan	D80S-2	GS-00071		17,600 LB. Diesel-Powered Forklift Truck, with 142" Max Lift Height, 70" Manipulator Arms with 360° Rotation, Solid Tires, Windshield, 22,156 Hours
Maintenance Building	Plasma Cutter	Metaworking or Shop Machinery		Thermal Dynamics	CUTMASTER 60i			60-Amp Portable Plasma Cutter
Maintenance Building	Welder	Metaworking or Shop Machinery		Lincoln	255C			Mig Welder
Maintenance Building	Welder	Metaworking or Shop Machinery		Miller	MILLER MATIC 252	LH490594B	2007	250-Amp Mig Welder, with Built-In Wire Feeder, Digital Readout Of Volts & Wire Feed Speed
Maintenance Building	Saw	Metaworking or Shop Machinery		Hoska	HS150			Abrasive Cut-Off Saw, with 1 HP Motor, Approximately 6" Blade
Machine Shop	Lathe	Metaworking or Shop Machinery		Yamazaki	Mazak-24			Engine Lathe, 24" Swing, 120" Long
Maintenance Building	Shop Press	Metaworking or Shop Machinery						Approximately 20 Ton Hand Hydraulic Shop Press

**Fill in this information to identify the case:**

Debtor name **Oklahoma Forge, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**

Case number (if known) **24-11060-M**

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Loeb Term Solutions</b> <small>Creditor's Name</small>  <b>8609 W. Bryn Mawr Suite 208 Chicago, IL 60631</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>8/11/2022, restated 9/15/23</b> <b>Last 4 digits of account number</b> <b>8053</b> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>1. Loeb Term Solutions</b> <b>2. Pathward, N.A.</b>	Describe debtor's property that is subject to a lien <b>Steel and other metals used in forging operations. The value is based on the current offer as set forthin the Sale Motion, however as of this filing, the allocation of the total purchase price has not been determined.</b>  Describe the lien <b>Security Interest</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$4,000,000.00</b>	<b>Unknown</b>

<b>2.2</b>	<b>Pathward, N.A.</b> <small>Creditor's Name</small>  <b>5480 Corporate Drive Suite 350 Troy, MI 48098</b> <small>Creditor's mailing address</small>  <b>bkjones@rappandkrock.com</b> <small>Creditor's email address, if known</small>	Describe debtor's property that is subject to a lien <b>Steel and other metals used in forging operations. The value is based on the current offer as set forthin the Sale Motion, however as of this filing, the allocation of the total purchase price has not been determined.</b>  Describe the lien <b>Security Interest</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$250,000.00</b>	<b>Unknown</b>
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Date debt was incurred  
**7/28/2022**  
Last 4 digits of account number

Is anyone else liable on this claim?  
☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?  
☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.  
**Specified on line 2.1**

As of the petition filing date, the claim is:  
Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

<b>\$4,250,000.00</b>
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**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bradley K. Jones Two Post Oak Central 1980 Post Oak Blvd., Suite 1200 Houston, TX 77056	Line <u>2.2</u>	
Kimberly Ross Clayson Taft Stettinius & Hollister LLP 27777 Franklin Road, Suite 2500 Southfield, MI 48034	Line <u>2.1</u>	

**Fill in this information to identify the case:**Debtor name **Oklahoma Forge, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**Case number (if known) **24-11060-M**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Internal Revenue Service Atty Gen of the US 10th &amp; Constitutional Ave NW Washington, DC 20530</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,034.03</b>	<b>\$0.00</b>
	Date or dates debt was incurred <b>2021-2024</b>	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Oklahoma Empl Sec Comm Attn Legal Dept P O Box 52003 Oklahoma City, OK 73152</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.3	Priority creditor's name and mailing address <b>Oklahoma Tax Commission</b> <b>Main Ofc</b> <b>2501 N Lincoln Blvd</b> <b>Oklahoma City, OK 73194</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.4	Priority creditor's name and mailing address <b>Tulsa County Treasurer</b> <b>Attn: John Fothergill</b> <b>218 W. 6th Street, 8th Floor</b> <b>Tulsa, OK 74119-1004</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$91,167.00</b>	<b>Unknown</b>
	Date or dates debt was incurred <b>2024</b>	Basis for the claim:		
	Last 4 digits of account number <b>8830</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>AAA Cooper Transportation</b> <b>PO Box 935003</b> <b>Atlanta, GA 31193</b> Date(s) debt was incurred <b>45496</b> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,199.22</b>
3.2	Nonpriority creditor's name and mailing address <b>Aberdeen Dynamics</b> <b>17751 E Admiral PI</b> <b>Catoosa, OK 74015</b> Date(s) debt was incurred <b>45373</b> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,367.57</b>
3.3	Nonpriority creditor's name and mailing address <b>ACCELERATED MACHINE &amp; CON.</b> <b>5895 S 449th West Ave</b> <b>Jennings, OK 74038</b> Date(s) debt was incurred <b>12/21/2023</b> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$110,316.00</b>

Debtor	Oklahoma Forge, LLC <small>Name</small>	Case number (if known)	24-11060-M
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3.4	<b>Nonpriority creditor's name and mailing address</b> <b>ADMIRAL EXPRESS, LLC.</b> <b>PO Box 470650</b> <b>Tulsa, OK 74147-0650</b> Date(s) debt was incurred <u>45453</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>      </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$288.56
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>ADP, Inc.</b> <b>PO Box 830272</b> <b>Philadelphia, PA 19182-0272</b> Date(s) debt was incurred <u>45485</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>      </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$217.24
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Air Comfort Solutions</b> <b>5710 E Admiral Place</b> <b>Tulsa, OK 74115</b> Date(s) debt was incurred <u>45503</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>      </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$129.95
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>AIR COMPRESSOR SUPPLY, INC.</b> <b>3916 S. I-35 SERVICE ROAD</b> <b>Oklahoma City, OK 73129</b> Date(s) debt was incurred <u>1/19/2024, 2/20/2024</u> Last 4 digits of account number <u>L200</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>      </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$902.36
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>All-Weld Co, LTD</b> <b>49 Passmore Ave</b> <b>Scarborough, ON M1V 4T1</b> Date(s) debt was incurred <u>      </u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account Receiveable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$460.00
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>American Block</b> <b>PO Box 38266</b> <b>Houston, TX 77238-8266</b> Date(s) debt was incurred <u>      </u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account Receiveable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,586.00
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>AMERICAN EXPRESS</b> <b>200 Vesey Street</b> <b>New York, NY 10285-3106</b> Date(s) debt was incurred <u>6/28/2024</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$62,039.25



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3.11	<b>Nonpriority creditor's name and mailing address</b> <b>AMERICAN PIPING INSPECTION INC</b> <b>17110 E PINE STREET</b> <b>Tulsa, OK 74116</b> Date(s) debt was incurred <u>45435</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$800.00</b>
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3.12	<b>Nonpriority creditor's name and mailing address</b> <b>AMERICAN WASTE CONTROL INC</b> <b>PO BOX 21054</b> <b>Tulsa, OK 74121</b> Date(s) debt was incurred <u>45474</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,715.70</b>
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3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Benefit Resources, Inc.</b> <b>4775 E 91st St Ste 100</b> <b>Tulsa, OK 74137</b> Date(s) debt was incurred <u>45550</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$290.22</b>
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3.14	<b>Nonpriority creditor's name and mailing address</b> <b>BEST DOG, LLC</b> <b>3105 Magnolia Knoll Lane</b> <b>Houston, TX 77080</b> Date(s) debt was incurred <u>6/7/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$35,630.00</b>
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3.15	<b>Nonpriority creditor's name and mailing address</b> <b>BP MACHINE &amp; REPAIR, LLC</b> <b>745 Oak Ridge Drive</b> <b>Sand Springs, OK 74063</b> Date(s) debt was incurred <u>45343</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$400.00</b>
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3.16	<b>Nonpriority creditor's name and mailing address</b> <b>BRYANT REFRACTORY CO.</b> <b>P O BOX 371</b> <b>Tulsa, OK 74101</b> Date(s) debt was incurred <u>45323</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$970.00</b>
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3.17	<b>Nonpriority creditor's name and mailing address</b> <b>C G MARTIN CO.,INC</b> <b>P O BOX 9345</b> <b>Tulsa, OK 74157-0345</b> Date(s) debt was incurred <u>45306</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,820.00</b>
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3.18	<b>Nonpriority creditor's name and mailing address</b> <b>C&amp;T EXPRESS INC</b> <b>900 S 12th St</b> <b>Broken Arrow, OK 74012</b> Date(s) debt was incurred <u>45413</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,040.00</b>
<hr/>			
3.19	<b>Nonpriority creditor's name and mailing address</b> <b>C4 Industrial, Inc.</b> <b>6746 E. 12TH ST</b> <b>Tulsa, OK 74112</b> Date(s) debt was incurred <u>5/14/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$87,874.71</b>
<hr/>			
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>CARLSON COMPANY</b> <b>4333 S 86th E AVE</b> <b>Tulsa, OK 74145</b> Date(s) debt was incurred <u>45470</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,594.00</b>
<hr/>			
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Cherokee Hose &amp; Supply</b> <b>P O BOX 1580</b> <b>Oakhurst, OK 74050</b> Date(s) debt was incurred <u>45450</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$209.24</b>
<hr/>			
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>CLEARWATER ENTERPRISES</b> <b>5637 N Classen Blvd</b> <b>Oklahoma City, OK 73118</b> Date(s) debt was incurred <u>7/5/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$69,922.71</b>
<hr/>			
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>COMMUNITY CARE EAP</b> <b>P O BOX 21228 DEPT 4</b> <b>Tulsa, OK 74121-1228</b> Date(s) debt was incurred <u>45474</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<hr/>			
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Compsource Mutual Insurance Co</b> <b>PO Box 269021</b> <b>Oklahoma City, OK 73126-9021</b> Date(s) debt was incurred <u>45536</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,921.97</b>

Name

3.25	<b>Nonpriority creditor's name and mailing address</b> <b>COX COMMUNICATIONS</b> <b>6301 Waterford Boulevard Suite 200</b> <b>Oklahoma City, OK 73118</b> Date(s) debt was incurred <u>45478</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<hr/>			
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>CROWN PRODUCTS INC</b> <b>PO BOX 100</b> <b>BIXBY, OK 74008-0100</b> Date(s) debt was incurred <u>45404</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$85.01</b>
<hr/>			
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Daniel E. Duffy Company</b> <b>7665 MENTOR AVENUE</b> <b>Mentor, OH 44060</b> Date(s) debt was incurred <u>45488</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,722.84</b>
<hr/>			
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>DARR EQUIPMENT COMPANY</b> <b>4885 S Frontage RD</b> <b>Tulsa, OK 74107</b> Date(s) debt was incurred <u>45377</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,853.13</b>
<hr/>			
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>DELTA REFRACTORIES INC</b> <b>21557 PROVINCIAL BLVD- SUITE A</b> <b>Katy, TX 77450</b> Date(s) debt was incurred <u>45406</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,407.84</b>
<hr/>			
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>DEPARTMENT OF ENVIRONMENTAL</b> <b>QUALITY ADMINISTRATIVE SERVICES</b> <b>Oklahoma City, OK 73101</b> Date(s) debt was incurred <u>45378</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$347.71</b>
<hr/>			
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Dodson Machine &amp; Consulting, LLC.</b> <b>45473 W. 51st St South</b> <b>Jennings, OK 74038</b> Date(s) debt was incurred <u>45370</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$21,450.00</b>

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3.32	<b>Nonpriority creditor's name and mailing address</b> <b>DOWNING MANUFACTURING INC.</b> <b>8504 S. REGENCY DR.</b> <b>Tulsa, OK 74131</b>  Date(s) debt was incurred <u>45450</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,339.00</b>
3.33	<b>Nonpriority creditor's name and mailing address</b> <b>ELLWOOD NATIONAL STEEL COMPANY</b> <b>700 Moravia Street</b> <b>New Castle, PA 16101</b>  Date(s) debt was incurred <u>1/29/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$477,149.23</b>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>ELLWOOD QUALITY STEEL CO</b> <b>700 Moravia Street</b> <b>New Castle, PA 16101</b>  Date(s) debt was incurred <u>4/5/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$372,893.77</b>
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Euler Hermes N.A.</b> <b>100 International Drive</b> <b>22nd Floor</b> <b>Baltimore, MD 21202</b>  Date(s) debt was incurred <u>3/15/2024-5/28/2024</u> Last 4 digits of account number <u>8372</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,932.28</b>
3.36	<b>Nonpriority creditor's name and mailing address</b> <b>EVANS ENTERPRISES INC-TULSA</b> <b>6707 N. Interstate Drive</b> <b>Norman, OK 73069</b>  Date(s) debt was incurred <u>1/27/2023</u> Last 4 digits of account number <u>2600</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$900.00</b>
3.37	<b>Nonpriority creditor's name and mailing address</b> <b>FEDEX FREIGHT</b> <b>2200 Forward Dr</b> <b>Harrison, AR 72602-0840</b>  Date(s) debt was incurred <u>45484</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,756.01</b>
3.38	<b>Nonpriority creditor's name and mailing address</b> <b>FIZZ-O WATER COMPANY</b> <b>809 NORTH LEWIS AVE</b> <b>Tulsa, OK 74110</b>  Date(s) debt was incurred <u>45474</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$197.34</b>

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3.39	<b>Nonpriority creditor's name and mailing address</b> <b>FLEET FUELS, LLC</b> <b>13003 E Admiral PI</b> <b>Tulsa, OK 74116</b> Date(s) debt was incurred <u>45474</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,817.70</b>
3.40	<b>Nonpriority creditor's name and mailing address</b> <b>FLUID SPECIALTIES</b> <b>1 S 109th East PI</b> <b>Tulsa, OK 74128-1624</b> Date(s) debt was incurred <u>45344</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6.53</b>
3.41	<b>Nonpriority creditor's name and mailing address</b> <b>FRED JACKSON BUSINESS FORMS</b> <b>4609 W Memphis St</b> <b>Broken Arrow, OK 74012</b> Date(s) debt was incurred <u>45391</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$277.90</b>
3.42	<b>Nonpriority creditor's name and mailing address</b> <b>GALTWAY INDUSTRIES</b> <b>400 NORTH SAM HOUSTON PKWY E</b> <b>Houston, TX 77060</b> Date(s) debt was incurred <u>45488</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,554.08</b>
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>GBQ Partners LLC</b> <b>230 West Street, Suite 700</b> <b>Columbus, OH 43215</b> Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>GEA Systems North America, LLC</b> <b>9165 Rumsey Rd</b> <b>Columbia, MD 21045</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account Receivable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,330.00</b>
3.45	<b>Nonpriority creditor's name and mailing address</b> <b>GENERATOR SUPERCENTER</b> <b>3800 N.E. 104th Suite 600</b> <b>Oklahoma City, OK 73131</b> Date(s) debt was incurred <u>45352</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$220.00</b>

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3.46	<b>Nonpriority creditor's name and mailing address</b> <b>Gilmac Limited</b> <b>4162 St. Clair Parkway</b> <b>PORT LAMBTON, ON N0P 2B0</b> Date(s) debt was incurred <u>45488</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,208.80</b>
<hr/>			
3.47	<b>Nonpriority creditor's name and mailing address</b> <b>GRAINGER</b> <b>10707 E. Pine St</b> <b>Tulsa, OK 74116-1547</b> Date(s) debt was incurred <u>45369</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$238.00</b>
<hr/>			
3.48	<b>Nonpriority creditor's name and mailing address</b> <b>H &amp; E EQUIPMENT SERVICES. INC.</b> <b>5644 West 55th Street</b> <b>Tulsa, OK 74107-9107</b> Date(s) debt was incurred <u>45372</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$468.49</b>
<hr/>			
3.49	<b>Nonpriority creditor's name and mailing address</b> <b>HANLOCK-CAUSEWAY CO.</b> <b>PO BOX 371</b> <b>Tulsa, OK 74101</b> Date(s) debt was incurred <u>45356</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$585.80</b>
<hr/>			
3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Heat Transfer Equipment</b> <b>1515 N 93rd East Ave</b> <b>Tulsa, OK 74115</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account Receiveable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$657.00</b>
<hr/>			
3.51	<b>Nonpriority creditor's name and mailing address</b> <b>Houlihan Lokey</b> <b>111 S. Wacker Drive, 37th Floor</b> <b>Chicago, IL 60603-6000</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<hr/>			
3.52	<b>Nonpriority creditor's name and mailing address</b> <b>Hub International Mid -America</b> <b>6100 S Yale</b> <b>Tulsa, OK 74136</b> Date(s) debt was incurred <u>8/1/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$138,937.02</b>

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3.53	<b>Nonpriority creditor's name and mailing address</b> <b>HUMMINGBIRD TECH</b> <b>PO BOX 649205</b> <b>Dallas, TX 75264</b> Date(s) debt was incurred <u>45471</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,955.95</b>
3.54	<b>Nonpriority creditor's name and mailing address</b> <b>Hydrasource</b> <b>6910 E VIRGIN STREET</b> <b>Tulsa, OK 74115</b> Date(s) debt was incurred <u>5/11/2024</u> Last 4 digits of account number <u>0636</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,860.35</b>
3.55	<b>Nonpriority creditor's name and mailing address</b> <b>IBT</b> <b>PO BOX 873065</b> <b>Kansas City, MO 64187-3065</b> Date(s) debt was incurred <u>45244</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,181.78</b>
3.56	<b>Nonpriority creditor's name and mailing address</b> <b>In Line Flow Products LTD</b> <b>Unit 100, 3260-16 Street</b> <b>Nisku, AB T9E 1P5</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account Receiveable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$160.00</b>
3.57	<b>Nonpriority creditor's name and mailing address</b> <b>INDUSTRIAL OILS UNLIMITED INC</b> <b>PO BOX 100</b> <b>Bixby, OK 74008-0100</b> Date(s) debt was incurred <u>45440</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,932.28</b>
3.58	<b>Nonpriority creditor's name and mailing address</b> <b>INTERSTATE ELECTRIC CORP</b> <b>196 E Morrow Road</b> <b>Sand Springs, OK 74063</b> Date(s) debt was incurred <u>45288</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,589.00</b>
3.59	<b>Nonpriority creditor's name and mailing address</b> <b>ITCO SALES INC</b> <b>6700 SOUTHWEST BLVD</b> <b>Tulsa, OK 74107</b> Date(s) debt was incurred <u>45338</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,518.70</b>

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3.60	<p><b>Nonpriority creditor's name and mailing address</b>  <b>JADE-STERLING STEEL CO., INC.</b>  <b>26400 RICHMOND ROAD</b>  <b>Bedford, OH 44146</b></p> <p>Date(s) debt was incurred <u>5/1/2024</u></p> <p>Last 4 digits of account number <u>          </u></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>          </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$425,063.30</b></p>
<hr/>			
3.61	<p><b>Nonpriority creditor's name and mailing address</b>  <b>Johnson Controls Fire Protection LP</b>  <b>5825 S 129th East Ave</b>  <b>Tulsa, OK 74134</b></p> <p>Date(s) debt was incurred <u>45457</u></p> <p>Last 4 digits of account number <u>          </u></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>          </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$133.33</b></p>
<hr/>			
3.62	<p><b>Nonpriority creditor's name and mailing address</b>  <b>JW JONES, INC.</b>  <b>114 ASPEN LANE</b>  <b>Mars, PA 16046</b></p> <p>Date(s) debt was incurred <u>45488</u></p> <p>Last 4 digits of account number <u>          </u></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>          </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$405.28</b></p>
<hr/>			
3.63	<p><b>Nonpriority creditor's name and mailing address</b>  <b>KAESER COMPRESSORS INC</b>  <b>P O BOX 946</b>  <b>Fredericksburg, VA 22404</b></p> <p>Date(s) debt was incurred <u>45351</u></p> <p>Last 4 digits of account number <u>          </u></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>          </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$1,467.99</b></p>
<hr/>			
3.64	<p><b>Nonpriority creditor's name and mailing address</b>  <b>KELLOGG &amp; ASSOCIATES</b>  <b>PO Box 48459</b>  <b>Minneapolis, MN 55448</b></p> <p>Date(s) debt was incurred <u>45488</u></p> <p>Last 4 digits of account number <u>          </u></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>          </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$2,392.00</b></p>
<hr/>			
3.65	<p><b>Nonpriority creditor's name and mailing address</b>  <b>KONECRANES INC</b>  <b>410 S. 129th E Ave</b>  <b>Tulsa, OK 74108-2510</b></p> <p>Date(s) debt was incurred <u>45415</u></p> <p>Last 4 digits of account number <u>          </u></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>          </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$15,898.57</b></p>
<hr/>			
3.66	<p><b>Nonpriority creditor's name and mailing address</b>  <b>LAMBERT-BROWN SCALES, INC</b>  <b>P O BOX 3286</b>  <b>Broken Arrow, OK 74013-3286</b></p> <p>Date(s) debt was incurred <u>45377</u></p> <p>Last 4 digits of account number <u>          </u></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>          </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$320.00</b></p>



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3.67	Nonpriority creditor's name and mailing address <b>Landstar Ranger, INC.</b> <b>13410 Sutton Park Dr S</b> <b>Jacksonville, FL 32224</b> Date(s) debt was incurred <u>7/2/2024</u> Last 4 digits of account number <u>7617</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
3.68	Nonpriority creditor's name and mailing address <b>LANSING FORGE, INC.</b> <b>5232 Aurelius Road</b> <b>Lansing, MI 48911</b> Date(s) debt was incurred <u>2/20/2024</u> Last 4 digits of account number <u>0483</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$914.21</u>
3.69	Nonpriority creditor's name and mailing address <b>LARK HEAT TREATING INC</b> <b>6640 MAYARD</b> <b>Houston, TX 77041</b> Date(s) debt was incurred <u>45299</u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>  </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,710.35</u>
3.70	Nonpriority creditor's name and mailing address <b>Leadline Marketing Inc.</b> <b>1307 S. BOULDER AVE</b> <b>Tulsa, OK 74119</b> Date(s) debt was incurred <u>45474</u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>  </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50.00</u>
3.71	Nonpriority creditor's name and mailing address <b>LEHIGH SPECIALTY MELTING INC</b> <b>275 Emery Street</b> <b>Bethlehem, PA 18015</b> Date(s) debt was incurred <u>6/6/2024</u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,050,271.79</u>
3.72	Nonpriority creditor's name and mailing address <b>Linmark Machine Products, Inc.</b> <b>PO Box 408</b> <b>Union, MO 63084</b> Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account Receivable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,000.00</u>
3.73	Nonpriority creditor's name and mailing address <b>LOCKE SUPPLY COMPANY</b> <b>1300 SE 82nd St</b> <b>Oklahoma City, OK 73149</b> Date(s) debt was incurred <u>45299</u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>  </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$211.53</u>

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3.74	<b>Nonpriority creditor's name and mailing address</b> <b>LOWE'S HOME CENTER</b> <b>Lowe's Business Acct/syncb</b> <b>Philadelphia, PA 19176-1726</b> Date(s) debt was incurred <u>45460</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$285.70</b>
3.75	<b>Nonpriority creditor's name and mailing address</b> <b>MAC'S ELECTRIC SUPPLY CO</b> <b>1624 E THIRD STREET</b> <b>Tulsa, OK 74120</b> Date(s) debt was incurred <u>45392</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$865.04</b>
3.76	<b>Nonpriority creditor's name and mailing address</b> <b>Machine Service Technologies LLC</b> <b>PO Box 402</b> <b>Claremore, OK 74018</b> Date(s) debt was incurred <u>45231</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$350.00</b>
3.77	<b>Nonpriority creditor's name and mailing address</b> <b>MCMaster- CARR SUPPLY CO</b> <b>600 N County Line Rd</b> <b>Elmhurst, IL 60126-2034</b> Date(s) debt was incurred <u>45363</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,896.21</b>
3.78	<b>Nonpriority creditor's name and mailing address</b> <b>METRO MACHINE WORKS INC</b> <b>5204 S 49TH W AVE</b> <b>Tulsa, OK 74107</b> Date(s) debt was incurred <u>4/4/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$150,385.00</b>
3.79	<b>Nonpriority creditor's name and mailing address</b> <b>Mid-America Packaging &amp; Janitor Co.</b> <b>1124 North Lansing</b> <b>Tulsa, OK 74106</b> Date(s) debt was incurred <u>45407</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,583.11</b>
3.80	<b>Nonpriority creditor's name and mailing address</b> <b>MILLER TRUCK LINES LLC</b> <b>PO Box 665</b> <b>Stroud, OK 74079</b> Date(s) debt was incurred <u>45363</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,000.00</b>

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3.81	<b>Nonpriority creditor's name and mailing address</b> <b>MILLS TRUCK AND TRACTOR SVC.</b> <b>4507 N STATE HIGHWAY 97</b> <b>Sand Springs, OK 74063</b> Date(s) debt was incurred <u>45316</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>                    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$838.36</b>
3.82	<b>Nonpriority creditor's name and mailing address</b> <b>Motion Industries</b> <b>1605 Alton Road</b> <b>Birmingham, AL 35210</b> Date(s) debt was incurred <u>3/7/2024; 3/25/2024</u> Last 4 digits of account number <u>2131</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,501.61</b>
3.83	<b>Nonpriority creditor's name and mailing address</b> <b>MSI MACHINE TOOL PARTS INC</b> <b>1619 DONNA AVENUE</b> <b>Madison Heights, MI 48071-2063</b> Date(s) debt was incurred <u>45384</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>                    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$638.00</b>
3.84	<b>Nonpriority creditor's name and mailing address</b> <b>Murphy Clark-Ullman Inc</b> <b>5565 N Dolphin St</b> <b>Portland, OR 97217</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account Receiveable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,377.00</b>
3.85	<b>Nonpriority creditor's name and mailing address</b> <b>NEWLANE FINANCE CO</b> <b>PO Box 7358</b> <b>Philadelphia, PA 19101</b> Date(s) debt was incurred <u>45488</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>                    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,596.68</b>
3.86	<b>Nonpriority creditor's name and mailing address</b> <b>NUCOR STEEL-MEMPHIS, INC</b> <b>3601 Paul R Lowry Road</b> <b>Memphis, TN 38109</b> Date(s) debt was incurred <u>11/9/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$495,124.86</b>
3.87	<b>Nonpriority creditor's name and mailing address</b> <b>NW Trust, Nationwide</b> <b>Retirement Plans</b> <b>POB 183046</b> <b>Columbus, OH 43218-3046</b> Date(s) debt was incurred <u>45540</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>                    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,918.21</b>

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3.88	<b>Nonpriority creditor's name and mailing address</b> <b>Old Dominion Freight Line, Inc.</b> <b>Attn: Rusty Frazier</b> <b>500 Old Dominion Way</b> <b>Thomasville, NC 27360</b>  Date(s) debt was incurred <u>4/30/2024-6/27/2024</u> Last 4 digits of account number <u>2316</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$54,614.21</b>
3.89	<b>Nonpriority creditor's name and mailing address</b> <b>OVERHEAD DOOR OF TULSA</b> <b>5730 E Admiral Place</b> <b>Tulsa, OK 74115</b>  Date(s) debt was incurred <u>45386</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>                                  </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,105.45</b>
3.90	<b>Nonpriority creditor's name and mailing address</b> <b>Parker Hannifin Filtration Inc</b> <b>118 Washington Ave</b> <b>Mineral Wells, TX 76067</b>  Date(s) debt was incurred <u>                                  </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Account Receiveable Credit Balance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$106.00</b>
3.91	<b>Nonpriority creditor's name and mailing address</b> <b>Pathward, N.A.</b> <b>5480 Corporate Drive</b> <b>Suite 350</b> <b>Troy, MI 48098</b>  Date(s) debt was incurred <u>7/28/2022</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Guaranty of Dunner Supply Debt.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$650,000.00</b>
3.92	<b>Nonpriority creditor's name and mailing address</b> <b>Pitney Bowes Bank Global Fin. SVC</b> <b>PO Box 981022</b> <b>Boston, MA 02298-1022</b>  Date(s) debt was incurred <u>45474</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>                                  </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$35.00</b>
3.93	<b>Nonpriority creditor's name and mailing address</b> <b>Pitney Bowes Bank Inc.</b> <b>PO Box 981026</b> <b>Boston, MA 02298-1026</b>  Date(s) debt was incurred <u>45526</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>                                  </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$344.97</b>
3.94	<b>Nonpriority creditor's name and mailing address</b> <b>Plains Midstream Canada ULC</b> <b>c/o Michael Theroux</b> <b>4500 Bankers Hall East</b> <b>855 - 2d Street S.W.</b> <b>Calgary, AB</b>  Date(s) debt was incurred <u>11/2020</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Product Liability Lawsuit</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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3.95	<b>Nonpriority creditor's name and mailing address</b> <b>Public Service Company of Oklahoma</b> <b>d/b/a AEP PSO</b> <b>1 Riverside Plaza, 13th Floor</b> <b>Columbus, OH 43215</b>  Date(s) debt was incurred <u>7/1/2024</u> Last 4 digits of account number <u>2108</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,189.42</b>
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3.96	<b>Nonpriority creditor's name and mailing address</b> <b>QUIK SERVICE STEEL CO</b> <b>1155 N. PEORIA</b> <b>Tulsa, OK 74106</b>  Date(s) debt was incurred <u>45383</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,742.20</b>
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3.97	<b>Nonpriority creditor's name and mailing address</b> <b>R W Holland</b> <b>PO Box 472336</b> <b>Tulsa, OK 74147</b>  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Account Receiveable Credit Balance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,420.00</b>
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3.98	<b>Nonpriority creditor's name and mailing address</b> <b>Robert Half Inc.</b> <b>3001 Bishop Dr.</b> <b>Suite 130</b> <b>San Ramon, CA 94583</b>  Date(s) debt was incurred <u>4/1/2024 - 8/8/2024</u> Last 4 digits of account number <u>3000</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$59,907.28</b>
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3.99	<b>Nonpriority creditor's name and mailing address</b> <b>ROGERS GLASS INC</b> <b>2409 W 41ST STREET</b> <b>Tulsa, OK 74107</b>  Date(s) debt was incurred <u>45261</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$558.74</b>
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3.100	<b>Nonpriority creditor's name and mailing address</b> <b>SAFETY-KLEEN SYSTEMS, INC.</b> <b>42 Longwater Dr.</b> <b>Norwell, MA 02061</b>  Date(s) debt was incurred <u>45429</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,582.14</b>
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3.101	<b>Nonpriority creditor's name and mailing address</b> <b>SMITH PALLET COMPANY CO INC</b> <b>P O BOX 207</b> <b>Hatfield, AR 71945</b>  Date(s) debt was incurred <u>5/6/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$84,794.82</b>
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3.102	<b>Nonpriority creditor's name and mailing address</b> <b>SMS GROUP</b> <b>100 SANDUSKY STREET</b> <b>Pittsburgh, PA 15212</b> Date(s) debt was incurred <u>3/15/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$37,600.00</b>
3.103	<b>Nonpriority creditor's name and mailing address</b> <b>Stamford Supply &amp; Service Ltd.</b> <b>PO BOX 730</b> <b>LUNDBRECK, AB T0K 1H0</b> Date(s) debt was incurred <u>45488</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,319.96</b>
3.104	<b>Nonpriority creditor's name and mailing address</b> <b>STANDLEY SYSTEMS</b> <b>PO Box 660831</b> <b>Dallas, TX 75266-0831</b> Date(s) debt was incurred <u>45450</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,366.78</b>
3.105	<b>Nonpriority creditor's name and mailing address</b> <b>Stark Solutions</b> <b>10650 FM 1484 Rd</b> <b>Conroe, TX 77303</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account Receiveable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,129.00</b>
3.106	<b>Nonpriority creditor's name and mailing address</b> <b>T.R.L. Co. DBA Rotary Kiln Dryer</b> <b>3039 S. 11th Street</b> <b>Council Bluffs, IA 51501</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade Debt/Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$96,015.00</b>
3.107	<b>Nonpriority creditor's name and mailing address</b> <b>TEXAS PROCESS EQUIPMENT</b> <b>5215 Ted Street</b> <b>Houston, TX 77040</b> Date(s) debt was incurred <u>45317</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,443.41</b>
3.108	<b>Nonpriority creditor's name and mailing address</b> <b>The Fidelis Group</b> <b>30800 Telegraph Rd, Ste 2800</b> <b>Franklin, MI 48025</b> Date(s) debt was incurred <u>6/1/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$133,603.17</b>

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3.109	Nonpriority creditor's name and mailing address <b>THE G W VAN KEPPEL COMPANY</b> <b>1876 N 105TH EAST AVE</b> <b>TULSA, OK 74116</b> Date(s) debt was incurred <u>45373</u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,621.85</b>
3.110	Nonpriority creditor's name and mailing address <b>THE RULE COMPANY</b> <b>616 S ROCKFORD AVE.</b> <b>Tulsa, OK 74120-4626</b> Date(s) debt was incurred <u>45379</u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$415.17</b>
3.111	Nonpriority creditor's name and mailing address <b>THE UNLAUB COMPANY, INC.</b> <b>1722 E King PI</b> <b>Tulsa, OK 74110</b> Date(s) debt was incurred <u>45357</u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$189.47</b>
3.112	Nonpriority creditor's name and mailing address <b>Thermal Projection</b> <b>2925 Rue Tubbutt</b> <b>Trois-Riveres, QB G9A 5E1</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account Receiveable Credit Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22.00</b>
3.113	Nonpriority creditor's name and mailing address <b>TOM SCHWINGBECK</b> <b>506 E. ORCHARD STREET</b> <b>Arlington Heights, IL 60005</b> Date(s) debt was incurred <u>45488</u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,681.36</b>
3.114	Nonpriority creditor's name and mailing address <b>TRS ENTERPRISES, LLC</b> <b>1307 S Lewis Ave</b> <b>Tulsa, OK 74104</b> Date(s) debt was incurred <u>3/28/2024</u> Last 4 digits of account number <u>4717</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,715.90</b>
3.115	Nonpriority creditor's name and mailing address <b>TULSA CLEANING SYSTEMS</b> <b>6691 State Highway 66</b> <b>Tulsa, OK 74131</b> Date(s) debt was incurred <u>45352</u> Last 4 digits of account number <u>          </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$263.90</b>

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3.116	<b>Nonpriority creditor's name and mailing address</b> <b>TULSA GAS &amp; GEAR LLC</b> <b>6665 S 65TH W AVE</b> <b>Tulsa, OK 74131</b> Date(s) debt was incurred <u>45384</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,122.37</b>
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3.117	<b>Nonpriority creditor's name and mailing address</b> <b>Uline</b> <b>12575 Uline Drive</b> <b>Pleasant Prairie, WI 53158</b> Date(s) debt was incurred <u>05/21/2024</u> Last 4 digits of account number <u>1568</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$97.38</b>
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3.118	<b>Nonpriority creditor's name and mailing address</b> <b>ULINE</b> <b>12575 Uline Dr</b> <b>Pleasant Prairie, WI 53158</b> Date(s) debt was incurred <u>45433</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$202.38</b>
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3.119	<b>Nonpriority creditor's name and mailing address</b> <b>UNIFIRST CORPORATION</b> <b>2100 N Beech Ave</b> <b>Broken Arrow, OK 74012</b> Date(s) debt was incurred <u>45484</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,724.75</b>
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3.120	<b>Nonpriority creditor's name and mailing address</b> <b>UNIFIRST FIRST AID + SAFETY</b> <b>3499 RIDER TRAIL SOUTH</b> <b>ST. LOUIS, MO 63045</b> Date(s) debt was incurred <u>45471</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,180.56</b>
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3.121	<b>Nonpriority creditor's name and mailing address</b> <b>US CELLULAR</b> <b>8410 W. Bryn Mawr Ave</b> <b>Chicago, IL 60631</b> Date(s) debt was incurred <u>45453</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$480.64</b>
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3.122	<b>Nonpriority creditor's name and mailing address</b> <b>Valbruna Stainless, Inc.</b> <b>2400 Taylor Street West</b> <b>Fort Wayne, IN 46802</b> Date(s) debt was incurred <u>4/15/2024</u> Last 4 digits of account number <u>4624</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$454,924.35</b>
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Name

<div>3.123</div> <div>Nonpriority creditor's name and mailing address</div> <div><b>VICTOR WELDING SUPPLY CO.</b></div> <div><b>123 SOUTH PEORIA</b></div> <div><b>Tulsa, OK 74120</b></div> <div>Date(s) debt was incurred <u>45473</u></div> <div>Last 4 digits of account number <u>          </u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i></div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: <u>          </u></div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div><b>\$6,099.80</b></div>
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<div>3.124</div> <div>Nonpriority creditor's name and mailing address</div> <div><b>VOLTA LOGISTICS, INC.</b></div> <div><b>1515 Central Ave NE Suite 120</b></div> <div><b>Minneapolis, MN 55413</b></div> <div>Date(s) debt was incurred <u>45281</u></div> <div>Last 4 digits of account number <u>          </u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i></div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: <u>          </u></div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div><b>\$2,880.00</b></div>
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<div>3.125</div> <div>Nonpriority creditor's name and mailing address</div> <div><b>WHOLESALE TOOL CO., INC</b></div> <div><b>9909 E 55th Place</b></div> <div><b>Tulsa, OK 74146</b></div> <div>Date(s) debt was incurred <u>45261</u></div> <div>Last 4 digits of account number <u>          </u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i></div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: <u>          </u></div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div><b>\$53.55</b></div>
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<div>3.126</div> <div>Nonpriority creditor's name and mailing address</div> <div><b>Willis Precision Manufacturing Inc.</b></div> <div><b>1206 Washington St</b></div> <div><b>South Houston, TX 77587-4557</b></div> <div>Date(s) debt was incurred <u>          </u></div> <div>Last 4 digits of account number <u>          </u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i></div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: <u>Account Receiveable Credit Balance</u></div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div><b>\$1,156.00</b></div>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>American Express (Lowes)</b> <b>PO Box 6031</b> <b>Carol Stream, IL 60197</b>	Line <u>3.10</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—
4.2	<b>Bradley K. Jones</b> <b>Two Post Oak Central</b> <b>1980 Post Oak Blvd., Suite 1200</b> <b>Houston, TX 77056</b>	Line <u>3.91</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—
4.3	<b>Internal Revenue Service</b> <b>Centralized Insolvency Operations</b> <b>P O Box 7346</b> <b>Philadelphia, PA 19101-7346</b>	Line <u>2.1</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—
4.4	<b>Internal Revenue Service</b> <b>P O Box 267</b> <b>Stop 812</b> <b>Covington, KY 41019-0001</b>	Line <u>2.1</u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	—

Debtor	Case number (if known)	
<b>Oklahoma Forge, LLC</b> Name	<b>24-11060-M</b>	
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.5 Internal Revenue Service Austin, TX	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6 Internal Revenue Service District Director Chief SpF Stop 5024 55 No Robinson Oklahoma City, OK 73102	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7 Internal Revenue Svc Chief Civil Trial Sec-Central Reg Tax Div, US Dept of Justice P O Box 7238 Washington, DC 20044-7238	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8 IRS Dept of Treasury Ogden, UT 84201	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9 Mark Banner Hall Estill 521 E. 2d Suite 1200 Tulsa, OK 74120	Line <u>3.106</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10 PSO 212 E. 6th Street Tulsa, OK 74119	Line <u>3.95</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11 Robert Half POB 743295 Los Angeles, CA 90074-3295	Line <u>3.98</u> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 93,201.03
5b. +	\$ 5,492,135.35
5c.	\$ 5,585,336.38

**Fill in this information to identify the case:**

Debtor name **Oklahoma Forge, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**

Case number (if known) **24-11060-M**

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Sub Lease Agreement**

State the term remaining **5 years**

List the contract number of any government contract \_\_\_\_\_

**Duenner Supply, LLC  
5259 S. 49th W. Avenue  
Tulsa, OK 74107**

2.2. State what the contract or lease is for and the nature of the debtor's interest **MONTHLY IT/DATA BACKUP/EMAIL/SUPPORT**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**HUMMINGBIRD.TECH  
ATTN: LAUREN LAFORTUNE  
611 E. 4th St  
TULSA, OK 74120**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Employment contract with retention bonus.**

State the term remaining **To closing on sale**

List the contract number of any government contract \_\_\_\_\_

**Jessica Phillips  
15284 Lake Road  
Skiatook, OK 74070**

2.4. State what the contract or lease is for and the nature of the debtor's interest **PHONE CONTRACT FOR INTERNET BASED PHONES**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**NEWLANE FINANCE  
PRESIDENT  
PO BOX 7358  
PHILADELPHIA, PA 19101**

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF SCAN/COPY/BUSINESS MACHINE**

State the term remaining

List the contract number of any government contract

**STANLEY SYSTEMS  
ATTN PRESIDENT  
PO BOX 660831  
DALLAS, TX 75266**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Employment contract with retention bonus.**

State the term remaining

List the contract number of any government contract

**to closing on sale**

**Steve Upton  
7419 S. 81st. W. Place  
Tulsa, OK 74131**

2.7. State what the contract or lease is for and the nature of the debtor's interest **LEASE BUY/BACK on primary facility.**

State the term remaining

List the contract number of any government contract

**STORE MASTER FUNDING XIV,LLC  
8377 E HARTFORD DRIVE  
SUITE 100  
SCOTTSDALE, AZ 85255**

**Fill in this information to identify the case:**Debtor name **Oklahoma Forge, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**Case number (if known) **24-11060-M**☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Duenner Supply**  
**5259 S 49th W Ave**  
**Tulsa, OK 74107**  
**Guaranty**

**Pathward, N.A.**

☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name Oklahoma Forge, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMACase number (if known) 24-11060-M☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**  
From **1/01/2024** to **Filing Date****Sources of revenue**  
Check all that apply☒ Operating a business  
☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)\$9,317,808.00**For prior year:**  
From **1/01/2023** to **12/31/2023**☒ Operating a business  
☐ Other \_\_\_\_\_\$29,850,352.00**For year before that:**  
From **1/01/2022** to **12/31/2022**☒ Operating a business  
☐ Other \_\_\_\_\_\$17,898,923.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**  
From **1/01/2024** to **Filing Date****Business Interruption Insurance Proceed**\$149,150.00**For prior year:**  
From **1/01/2023** to **12/31/2023****Business Interruption Insurance Proceed**\$550,000.00**For year before that:**  
From **1/01/2022** to **12/31/2022**\$0.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached Exhibit SOFA 4.		\$0.00	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Best Dog LLC 3105 Magnolia Knoll Lane Houston, TX 77080	Offset against payable Last 4 digits of account number: _____		\$3,634.00
Carlson Acquisition Company 4333 86th E. Avenue Tulsa, OK 74145	Offset against payable Last 4 digits of account number: _____		\$6,100.00

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Steve Forge LLC v. Oklahoma Forge LLC, et al. Cj-2023-01051	Misappropriation of Plaintiff's Funds	Tulsa County District Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	<b>Plains Midstream Canada, ULC v. Oklahoma Forge LLC et al. 2301-12356</b>	<b>Product Liability-OFI alleged to be liable as successor</b>	<b>Court of King's Bench in Alberta Canada</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	<b>Metro Machine Works v Oklahoma Forge, LLC CJ-2024-1784</b>	<b>Breach of Contract</b>	<b>Tulsa County District Court</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	<b>T.R.L. Co d/b/a Rotary Kiln &amp; Dryer v.Oklahoma Forge,LLC et al. LACV 125099</b>	<b>Breach of contract</b>	<b>Pottawatomie County District Court, IA</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
<b>Break-in at Facility</b>	<b>No insurance coverage</b>	<b>10/22/2024</b>	<b>\$32,000.00</b>

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Crowe &amp; Dunlevy</b> 222 N Detroit Avenue, Suite 600 Tulsa, OK 74120		11/20/2024	\$10,000.00
	Email or website address <u>www.crowedunlevy.com</u>			
	Who made the payment, if not debtor? Fidelis Holdings			
11.2.	<b>D.R. Payne &amp; Associates Inc.</b>		11/20/2024	\$25,000.00
	Email or website address			
	Who made the payment, if not debtor? Fidelis Holdings			
11.3.	<b>Crowe &amp; Dunlevy</b> 222 N Detroit Avenue Suite 600 Tulsa, OK 74120		11/20/2024	\$70,436.50
	Email or website address <u>www.crowedunlevy.com</u>			
	Who made the payment, if not debtor? Fidelis Holdings			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy  
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**Facility name and address****Nature of the business operation, including type of services  
the debtor provides****If debtor provides meals  
and housing, number of  
patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

**Credit check information**

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

**DIP is one of many subsidiaries participating in a 401(k) held  
by its parent Fidelis****Employer identification number of the plan**EIN: **87-2015320**

Has the plan been terminated?

- ☒ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**Financial Institution name and  
Address****Last 4 digits of  
account number****Type of account or  
instrument****Date account was  
closed, sold,  
moved, or  
transferred****Last balance  
before closing or  
transfer****19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service  
From-To

26a.1. **Robert Half**  
**12400 Collections Center Drive**  
**Chicago, IL 60693**

**10/2023-11/2024**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service  
From-To

26b.1. **GBQ Partners LLC**  
**230 West Street, Suite 700**  
**Columbus, OH 43215**

**1/2023-3/2024**

Name and address

Date of service  
From-To

26b.2. **Blue and Company**  
**30800 Telegraph Road, Suite 2800**  
**Franklin, MI 48025**

**7/2022-11/2024**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are  
unavailable, explain why

26c.1. **Oklahoma Forge**  
**5259 S. 49th West Avenu**  
**Tulsa, OK 74107**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Pipeline Equipment**  
**8403 S. 89th W. Avenue**  
**Tulsa, OK 74131**

**Name and address**

26d.2. **AF Global Holdings**  
**19450 State Hwy. 249**  
**Suite 500**  
**Houston, TX 77070**

26d.3. **Anderson Schumaker**  
**824 S. Central Avenue**  
**Chicago, IL 60644**

26d.4. **Carson Company**  
**4333 S. 86th E. Avenue**  
**P.O. Box 470075**  
**Tulsa, OK 74147**

26d.5. **Ellwood Group**  
**700 Moravia Street**  
**New Castle, PA 16101**

26d.6. **Frisa**  
**Carretera Garcia Km 7.5**  
**Estacion El Durazn Garcia, N.L. 66000**

26d.7. **Forge Resources Group**  
**1801 Pleasant St.**  
**DeKalb, IL 60115**

26d.8. **Newman Flange**  
**1649 L Street**  
**Newman, CA 95360**

26d.9. **Sypris Technologies, Inc.**  
**101 Bullitt Lane**  
**Suite 450**  
**Louisville, KY 40222**

26d.10. **Allied Group**  
**7200 Mykawa Rd.**  
**Houston, TX 77033**

26d.11. **Liberty Forge Inc.**  
**1507 Ft. Worth Street**  
**Liberty, TX 77575**

26d.12. **Lehigh Specialty Metals**  
**275 Emery Street**  
**Bethlehem, PA 18015**

26d.13. **Loeb Term Solutions**  
**8609 Bryn MAwr, Suite 208**  
**Chicago, IL 60631**

26d.14. **Pathward, N.A.**  
**5480 Corporate Drive**  
**Suite 350**  
**Troy, MI 48098**

26d.15. **Store Master Funding XIV, LLC**  
**8377 Hartford Dr.**  
**Ste 100**  
**Scottsdale, AZ 85255**

26d.16. **Business Transitions LLC**  
**1004 S. Tamarack Avenue**  
**Broken Arrow, OK 74012**

**Name and address**

26d.17. **Houlihan Lokey**  
**111 S. Wacker Drive, 37th Floor**  
**Chicago, IL 60603-6000**

26d.18. **There may be others**  
**This list is the best effort of the DIP**  
**The DIP will amend as appropriate**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	<b>Name of the person who supervised the taking of the inventory</b>	<b>Date of inventory</b>	<b>The dollar amount and basis (cost, market, or other basis) of each inventory</b>
27.1	<b>Steve Upton</b>	<b>10/15/2024</b>	<b>822891.</b>
	<b>Name and address of the person who has possession of inventory records</b> <b>Jessica Phillips-Oklahoma Forge</b> <b>5259 S. 49th W. Avenue</b> <b>Tulsa, OK 74107</b>		
27.2	<b>Sonny Davis</b>	<b>12/29/2023</b>	<b>2927462.87</b>
	<b>Name and address of the person who has possession of inventory records</b> <b>Jessica Phillips-Oklahoma Forge</b> <b>5259 S. 49th W. Ave.</b> <b>Tulsa, OK 74107</b>		
27.3	<b>Sonny Davis</b>	<b>1/3/2023</b>	<b>4046563.31</b>
	<b>Name and address of the person who has possession of inventory records</b> <b>Jessica Phillips-Oklahoma Forge</b> <b>5259 S. 49th W. Ave.</b> <b>Tulsa, OK 74107</b>		

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
<b>James J. Connor</b>	<b>30700 Telegraph Road, Suite 3475</b> <b>Bingham Farms, MI 48025</b>	<b>Manager</b>	<b>0</b>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Mark L. Smith	30800 Telegraph Road, Suite 2800 Bingham Farms, MI 48025	Manager- 0%	6/2022-4/2024

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Integra Irrevocable Trust UAD 4-18-19	EIN: 84-6831891

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 13, 2024**

/s/ James J. Connor  
Signature of individual signing on behalf of the debtor

James J. Connor  
Printed name

Position or relationship to debtor **Manager**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☒ No  
☐ Yes

Debtor	<u>Oklahoma Forge, LLC</u>	Case Number	<u>24-11060-M</u>
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Attachment to Official Form 207

## Question

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Bank Account #	Transfer from Related		Transfers to Related	
	0506	0514	0506	0522
Account Name	Disbursement	Payroll	Disbursement	Collection
Transfers from (to);				
Fidelis Holdings, LLC				
30700 Telegraph Road, Suite 3475				
Bingham Farms, MI 48025				
Dates				Reason
11/22/23				
1/2/24	299,000.00			Advance
1/4/24			(38,000.00)	Short term advance
1/5/24	38,000.00			Repayment
1/5/24			(54,000.00)	Pay managment fee
1/8/24			(60,000.00)	Pay managment fee
1/17/24			(50,000.00)	Pay managment fee
1/24/24			(20,000.00)	Pay managment fee
1/26/24			(55,000.00)	Repay Advance
1/30/24			(50,000.00)	Repay Advance
1/30/24			(50,000.00)	Repay Advance
2/6/24	95,000.00			Advance
3/29/24			(60,000.00)	Pay managment fee
4/2/24	60,000.00			Advance
4/3/24			(27,000.00)	Pay managment fee
4/5/24			(125,000.00)	Repay Advance
4/12/24			(185,000.00)	Pay managment fee
5/9/24			(75,000.00)	Pay managment fee
5/16/24			(10,517.65)	Pay managment fee
6/12/24			(15,000.00)	Pay managment fee
6/20/24			(50,000.00)	Pay managment fee
	<u>492,000.00</u>		<u>(924,517.65)</u>	

## Summary

	(606,517.65)	Payment - Management Fees
492,000.00		Cash Transfers to OK Forge
	(318,000.00)	Cash Transfers from OK Forge

In the year ended 11/22/24, Fidelis transferred \$492,000 to DIP, and during the same period, the DIP transferred \$924,000 to Fidelis for a net transfer to Fidelis of \$432,000. The \$924,000 transferred to Fidelis is comprised of \$606,000 in management fees and \$318,000 in repayment of loans made by Fidelis to the DIP.



Debtor Oklahoma Forge, LLC

Case Number

24-11060-M

Attachment to Official Form 207

## Question

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Bank Account # Account Name	Transfer from Related		Transfers to Related	
	0506 Disbursement	0514 Payroll	0506 Disbursement	0522 Collection
Transfers from (to); Duenner Supply 5259 S 49th W Ave Tulsa, OK 74107				
Dates			Reason	
11/22/23				
1/9/24	55,000.00			Advance
1/25/24		432.98		Payment of expense
3/11/24	37,000.00			Advance
3/25/24			(14,085.16)	Repayment of payroll items
4/5/24	125,000.00			Advance
7/12/24	88,000.00			Same Day Advance - Error
7/12/24			(88,000.00)	Same Day Payment - Error
9/4/24		8,000.00		Advance
9/30/24	2,000.00			Advance
9/30/24		500.00		Advance for Payroll
10/1/24		12,000.00		Advance for Payroll
10/16/24		9,125.00		Advance for Payroll
10/30/24		11,200.00		Advance for Payroll
11/12/24		10,600.00		Advance for Payroll
11/19/24		8,200.00		Advance for Payroll
	<u>307,000.00</u>	<u>60,057.98</u>	<u>-</u>	<u>(102,085.16)</u>

Alma Products I, LLC  
2000 Michigan Avenue  
Alma, MI 48801

Dates			Reason	
11/22/23				
3/11/24			(37,000.00)	This transaction is under investigation
	<u>-</u>	<u>-</u>	<u>(37,000.00)</u>	<u>-</u>

Debtor Oklahoma Forge, LLC

Case Number

24-11060-M

Attachment to Official Form 207

Question

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

	Transfer from Related		Transfers to Related	
Bank Account #	0506	0514	0506	0522
Account Name	Disbursement	Payroll	Disbursement	Collection

Transfers from (to);  
Uptime Parts, LLC  
385 Fenton Lane  
West Chicago, IL 60185

Dates			Reason
11/22/23			
8/23/24	800,000.00		Transfer made by Uptime to OK Forge account xxx 0506, instead of Uptime account xxx 5006
8/23/24		(800,000.00)	Same Day Payment - Error
	<hr/>	<hr/>	
	800,000.00	-	(800,000.00) -

Oilfield Improvements, LLC  
5259 S 49th W Ave  
Tulsa, OK 74107

Dates			Reason
11/22/23			
4/8/24	32,000.00		Reimbursement of expensed paid by OK Forge
	<hr/>	<hr/>	
	32,000.00	-	- -